

## **INVESTEC BANK LIMITED**

### **ISSUE OF EQUITY STRUCTURED PRODUCTS (ESP)**

**Investec Equity Structured Products (ESP): Commencement Date: 26 August 2015**

<b>Reference Index</b>	<b>BCI GLOBAL PROPERTY FUND C</b>
<b>Strike Price</b>	2,0171
<b>Expiry Date</b>	11 August 2023
<b>Cover Ratio</b>	1:1
<b>Call/Put</b>	Put
<b>Style</b>	European
<b>Issue Size</b>	387121
<b>JSE Code</b>	ESPIB1 ZAE000208922

The JSE Limited ("JSE") has approved the listing of the abovementioned warrants and trading will commence on 26 August 2015. All members of the JSE may participate in trading, which will occur according to normal JSE Rules.

The "Holder Underlying Securities" in respect of this ESP comprise a basket of Securities, as follows:

#### **Reitway Codeq**

No emigrants or non-residents, both referred to as restricted shareholders, may participate in the Equity Structured Products programme. As the Warrants have been dematerialised, settlement will be effected electronically through the Strate system of the JSE and accordingly, certificates evidencing the Warrants will not be issued to Holders.

Any capitalized terms referred to herein, and not defined, shall bear the meanings ascribed thereto in the Warrant issue documentation.

Date: 26 August 2015

Copies of the offering circular may be obtained from:

Investec Bank Limited  
100 Grayston Drive  
Sandown  
Sandton  
2196

Copies of Warrant issue documentation can be located on:

Internet: [www.investecwarrants.com](http://www.investecwarrants.com)

Place and Date of Incorporation of the Issuer:

Incorporated in the Republic of South Africa  
Registration Number: 1969/004763/06  
Date of Incorporation: 31 March 1969

For further information kindly contact:

Investec Warrants  
Tel.: 0860 103 343  
E-mail: [warrants@investec.co.za](mailto:warrants@investec.co.za)

Sponsor:

Investec Securities (Pty) Limited

Member of the JSE

Registration Number: 1972/008905/07